**INTEREST RATES MARKET NOTICE**

**Date: 12 November 2015**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES LIMITED –“SHS27”)***

====================================================

The JSE Limited has granted a listing to **STEINHOFF SERVICES LIMITED** on Interest Rate Market with effect from 13 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SHS27

**Nominal Issued** R 440,000,000.00

**Issue Price** 100 %

**Coupon** 7.958% (3 Month JIBAR as at 15 Oct 2015 of 6.308% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 April 2016

**Books Close** 5 January, 5 April

**Interest Payment Date(s)** 15 January, 15 April

**Last Day to Register** By 17:00 on4 January, 4 April

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 15 January 2016

**ISIN No.** ZAG000131335

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SHS27%20Pricing%20Supplement%2020151112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SHS27%20Pricing%20Supplement%2020151112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000